



APPLICATION TO SERVE ON THE CES® CERTIFICATION COUNCIL

I hereby volunteer to serve on the CES® Certification Council ("the Council").

Name: _____ Last First Middle

Address: _____

City: _____ State: _____ Zip: _____ Telephone: (____)____-_____

E-mail Address: _____

EMPLOYMENT HISTORY: I am currently employed by (please check one):

- ____ Qualified Intermediary
____ CPA firm
____ Law Firm
____ Real Estate Company
____ Banking Institution
____ Title Insurance Company
____ Escrow Company
____ Trust Company
____ Other: _____
____ Self-Employed:_____

The percentage of my current employment that involves working with exchange transactions is approximately:

Less than 25% ____ 25%-50% ____ 50%-75% ____ 75%-100% ____

CURRENT EMPLOYER: _____ Employed from: _____ to: _____ (month & year)

Address: _____

City: _____ State: _____ Zip: _____

Telephone: (____)____-_____ Extension: _____ Fax: (____)____-_____

Please attach a copy of your current resume, or provide a brief description of your job:

OBLIGATIONS OF A COUNCIL MEMBER:

As an applicant for membership on the Council, I understand and agree to the following:

1. Council members serve annual terms, commencing on October 1st of each year. Terms are renewable upon the approval of a majority of the Council. If a Council Member desires to resign from the Council at any time during his/her term, he/she will provide 30 days advance notice.
2. While serving on the Council, the Council Member agrees to actively participate and achieve the following minimum objectives in order to fulfill his/her promise to participate as a CES® Council Member:
• Timely completion of all assignments made by the Chair of the CES® Certification Council or chair of any CES® Certification Council committee;
• Communication with the Chair if extended leave is necessary;
• Participation in monthly conference call scheduled for the first Tuesday of each month at 12:00 p.m. EST / 11:00 a.m. CST / 10:00 a.m. MST / 9:00 a.m. PST;

- Completion of all item writing assignments and submission of well thought out, usable items for future CES® examinations;
- Participation in all item writing reviews;
- Active participation in at least 2 “active” committees and 1 inactive CES® Certification Council committee including completion of all assignments and participation in conference calls associated with the committee;
- Proctoring of at least one examination administration, when necessary.

3. In the event that a Member fails to fulfill his/her obligations to the Council, their Member status shall be terminated.

4. Council Members shall not use their Council Member status to promote his/her services or the services of his/her company, although the Council Member may include his/her participation on the CES® Certification Council on a resume or biography.

5. All Council Members must sign a Confidentiality Agreement, the provisions of which shall apply to the Council Member for the period of Member’s membership on the Council and for one year thereafter.

PLEASE ANSWER THE FOLLOWING QUESTIONS. (You may attach additional pages, if necessary)

I want to serve on the Council for the following reasons:

The skills or abilities that make me the best choice for Council membership (apart from other CES® Designees) are:

If I could change one thing about the CES® Examination process, it would be:

TO INDUCE THE CES® COUNCIL TO CONSIDER MY APPLICATION, I HEREBY AFFIRM AS FOLLOWS: (i) the information on this application is true and correct to the best of my knowledge; (ii) since the filing of my application to take the CES® Examination, I have not pled "guilty" or "no contest" (*nolo contendere*) or been convicted of any crime (e.g. a misdemeanor or felony) involving fraud, embezzlement, misappropriation of funds, conversion of property, theft, forgery or any crime involving the property of another; and (iii) since the filing of my application to take the CES® Examination, I have not had any professional designation or license suspended or revoked, and have not voluntarily relinquished a professional designation due to activities concerning fraud, embezzlement, misappropriation of funds, conversion of property, theft, forgery or any crime involving the property of another.

Signature: _____

Date: _____

Please return your completed application to: CES® Council Application, c/o Kelly A. Pearl, Esq., CES®, Exchange Services, LLC, 16796 Bernardo Center Drive, San Diego, CA 92128; Fax: 888-357-0211; Email: kelly.pearl@calbt.com