

AGENDA

Tuesday, April 16, 2024

- 8:30 a.m. **CES® Exam Registration – Capitol**
- 9:00 – 12:00 p.m. **CES® Exam – Capitol**
- 12:00 – 5:00 p.m. **Registration Desk Open – Potomac Foyer**
- 12:30 – 1:00 p.m. **DST Land Sale Contracts as Section 1031 Replacement Property:** David Medinets, CES, Chief Counsel, Madison Exchange L.L.C.
Mark E. Wilensky, Meltzer, Lippe, Goldstein & Breitstone, LLP – *Potomac I, II, III*
- 1:05 – 1:35 p.m. **Navigating S-Corp Issues in Section 1031 Exchanges:** Matthew E. Rappaport, Esq., LL.M., Vice Managing Parter, Falcon Rappaport & Berkman LLP – *Potomac I, II, III*
- 1:35 – 2:05 p.m. **IRS:** Anika T. Pompey, Senior Stakeholder Liaison, Internal Revenue Service – *Potomac I, II, III*
- 2:10-2:15 p.m. Break
- 2:15 – 2:45 p.m. **Tales from the Front Lines: The Latest Trends in Planning, Execution, and Enforcement of Section 1031 Exchanges:** Matthew Meltzer, Shareholder, Flaster Greenberg PC
Matthew E. Rappaport, Esq., LL.M., Vice Managing Parter, Falcon Rappaport & Berkman LLP – *Potomac I, II, III*
- 2:45 – 3:15 p.m. **The Corporate Transparency Act and What It Means for EATs:** Matthew Meltzer, Shareholder, Flaster Greenberg PC – *Potomac I, II, III*
- 3:15 – 3:40 p.m. Break
- 3:40 – 4:30 p.m. **Prep for Day on the Hill:** David E. Franasiak, Esq., FEA Lobbyist, Williams & Jensen
Laura M. Simmons, Chief of Staff, Williams & Jensen
Mary Cunningham, CES®, President, CDEC 1031 Exchange - Wintrust Bank;
James I. Miller, Esq.- Legal Counsel, Investment Property Exchange Services, Inc. - (IPX1031®) – *Potomac I, II, III*
- 4:30- 4:40 p.m. Break
- 4:45 p.m. – 5:35 p.m. **Legislative Update:** Rep. Jason Smith, Chairman House Ways and Means Committee – *Potomac I, II, III*
- 5:45 – 6:45 p.m. **Evening Reception – William Penn & Foyer**
Light refreshments served. Dinner reservations recommended.

Wednesday, April 17, 2024

- 7:00 a.m. - 8:00 a.m. **Registration Desk Open – Potomac Foyer**
Assemble in Groups and Hill Visit Packet Distribution
Grab and go breakfast served – *Potomac I, II*
- 8:00 a.m. - 5:00 p.m. **Capitol Hill Visits with Members of Congress and/or Staff**